

Clinical Evaluation #3 - INSTRUCTIONS

These instructions are intended to offer explanations regarding the Clinical Evaluation #3 (CE3) form and guidance on how to properly complete the form. The following information outlines the form section by section. It is our recommendation that you refer to the CE3 form while reviewing these instructions.

The Clinical Evaluation can be used as a Re-Evaluation form as well. Choose the appropriate bubble at the top of the form. If a bubble is not selected, the system will look to see what forms you have on file and select it for you. [If there is no previous CE on file the program will assume that the unmarked form is an initial CE (clinical evaluation). If there is a previous CE on file the program will assume that the unmarked form is an RE (clinical re-evaluation).]

NOTE 1: Only marked bubbles/sections will appear in the written report. If you skip a section, nothing will be written in the report “automatically”. For example, if you want a test to be described as “Negative” in the written reports, it must be marked as negative on the form or nothing will be written.

NOTE 2: “Queries” are discussed in the User Manual. These are responses that the programs expects you the user to input from information or findings that you have gathered and hand written on the form. You can set the system up to always use the same response each time you choose the bubble for a query. You may also enter multiple entries to create a “pick list” for a particular bubble. If you have any questions after reviewing the “Queries” section in this manual, please feel free to contact our training staff at 800-642-0600.

SECTION A – “Physical Examination”

“A1”Demeanor:

- Make one selection for “**Coherent**” or “**Incoherent**”.
- Make one choice for “**Distressed**” (“**Mild**”, “**Moderate**”, “**Severe**”).
- If you choose “**Relaxed**” you cannot choose the “**Nervous**”, “**Agitated**”, or “**Disinterested**” bubbles.
- If you bubble “**Other**”, all other bubbles will be ignored as the information you enter in the “query” will supersede any other thing marked in the section.

“A2” -“A7”Vital Signs:

If “**All Vitals Stable**” is marked, the written report will reflect that the patient’s vitals are stable, but will not give specific numbers. You may mark this bubble and still use “**A2**”-“**A7**” to document specific numbers. For example the report will look like this:

Vital Signs	All Stable
Height:	5' 10"
Weight:	220 pounds
Temperature:	98.6°F
Pulse:	60/minute and regular
Respiration Rate:	15/minute

“A2”, **Height**: Mark one bubble for “**Feet**” and one for “**Inches**”.

“A3”, **Weight**: Mark one bubble per line for “**Hundreds**”, “**Tens**”, and “**Units**”.

“A4”, **Temperature**: Mark one bubble per line. “**Pnts.**”= Points in temperature. (Ex. 98.6)

“A5”, **Pulse**: Choose either “**Regular**” or “**Dysrhythmic**”. One bubble per line for “**Hundreds**”, “**Tens**”, and “**Units**”.

“A6”, **Respiration Rate**: Choose one bubble per line for “**Tens**”, and “**Units**”.

“A7”, **Blood Pressure**:

- Choose the position in which the pressure was obtained; “**Seated**”, “**Standing**”, “**Supine**”.
- Use either “**Left**” or “**Right**”, but not both.
- Bubbles must be filled in for both “**Systolic**” and “**Diastolic**”.
- Mark only one bubble per line for “**Hundreds**”, “**Tens**”, and “**Units**”.

“A8”–“A16”.....For questions “A8”-“A16” choose either the “**Normal Finding**” or “**Abnormal**”.
“**WNL**” = Within Normal Limits. “**Abnormal**” findings, if bubbled, will generate a query.

“A17”..... **Peripheral Circulation**:

“A17a” - “**Arterial Pulses**”:

- Both right and left must be marked.

For reference: 0=absent, 1=diminished, 2=normal, 3=full, 4=bounding.

“A17b” - “**Lower Extremity Venous**”:

- Choose either “**WNL**” or any of the other objective finding choices, but not both.
- The “**Other**” bubble if marked supersedes all the other bubbles.

“A18”..... “**Of Additional Note**”: You can enter information for these nine bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

“A19”..... “**Medical Records**”: You can enter information for these nine bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

SECTION B – “Posture Examination”

“B1”..... **Observations**:

- “**Body Type**”: Choose one bubble
- “**Presentation**”:
 - Choose “**Erect**” or something else in the section, but not both.
 - Choose “**Left**” or “**Right**”.
 - There can only be one choice for “**Slight**”, “**Moderate**”, or “**Severe**”.
- “**Ambulation**”:

- Choose either “**Normal**”, “**With Assistance**”, or “**Non-Ambulatory**”. You may only choose one.
- There can only be one choice for “**Slight**”, “**Moderate**”, or “**Severe**”.
- “**General**”: Choose either “**Left**” or “**Right**” for all items here. For “**Winged Scapula**” both “**Left**” and “**Right**” may be marked.
- “**Cervical**”: You may only mark one choice for “**Left**” or “**Right**”, one choice for “**Anterior**” or “**Posterior**”, and one choice for “**Flexion**” or “**Extension**”.
- “**Torso**”: You may only mark one choice for “**Left**” or “**Right**”, one choice for “**Anterior**” or “**Posterior**”, and one choice for “**Flexion**” or “**Extension**”.
- “**Pelvis**”: You may only mark one choice for “**Left**” or “**Right**”, one choice for “**Anterior**” or “**Posterior**”, and one choice for “**Flexion**” or “**Extension**”.
- “**Feet**”: You may only mark one choice for “**Pronation**” or “**Supination**”, one choice for “**Hyper**”, “**Hypo**”, or “**Pes Planus**”, and only one choice for “**Foot Inversion**” or “**Eversion**”.

“**B2**”..... “**Leg Length Deficiency**”:

- Marking “**Legs Balanced**” supersedes any other bubble marked in this section.
- Choose either “**Left**” or “**Right**” and one choice for measurement.
- You may combine “**Supine**”, “**Prone**”, etc.
- “**Cervical Dependant**” and “**Pelvic Dependant**” cannot be combined.

“**B3**”..... “**Orthopedic Tests**”:

“**B3a**” - “**Adam’s Sign**”

- For “**Adam’s Sign**” either “**Positive**” or “**Negative**” may be marked, but not both.
- “**Functional Scoliosis**” or “**Structural Scoliosis**” may be marked, but not both.
- “**Sciatica**” may be marked for both the “**Left**” and “**Right**”.

“**B3b**” - “**Minor’s Sign**”

- “+”=Mild, “++”=Moderate, “+++”=Severe.

“**B4**”..... “**Of Additional Note**”: You can enter information for these twelve bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

SECTION C – “**Neurological Assessment**”

“**C1**”..... “**Cerebrovascular Function**” (Sections a, b, and c, = George’s Test)

- “**Carotid Pulsations**”: Can mark both “**Left**” and “**Right**”. “**2**”= Normal
- “**Bruits**”: Can mark both “**Left**” and “**Right**”.
- “**Cranio-cervical Functional Maneuver**” or “**Maignes Test**”: Can mark both “**Left**” and “**Right**”. If you select “**Findings**”, you will need to enter those findings as a query.

“**C2**”..... “**Cranial Nerves**”:

- If you mark the “**Cranial Nerves Intact / Except**” bubble, you do not have to mark anything else in the section and the report will reflect that all 12 Cranial nerves are intact. However, if you find all are normal with the exception of one or two, you can also mark the “**Cranial Nerves Intact/Except**” bubble and select up to TWO abnormal nerves.

- The “**Findings**” bubbles correspond with the Cranial Nerve numbers and all require query text to be entered.

“C3”.....“**Cerebellar Function**”:

- “**Gait**”: The “**Normal**” bubble supersedes anything else marked in the section. You may only mark ONE of the remaining choices.
- “**Rapidly Alternating Movements**”: You may mark both “**Left**” and “**Right**”. “**Quickly and Accurately**” = “**Normal**” for the test and supersedes any other bubbles marked.
- “**Heel to Shin**”: You may mark both “**Left**” and “**Right**”. “**Quickly and Accurately**” = “**Normal**” for the test and supersedes any other bubbles marked.
- “**Romberg’s Test**”: You may only mark one choice for “**Negative**” or “**Positive**”.
- “**Finger to Finger**”: “**Smoothly and Easily**” = “**Negative and normal**”. You cannot mark “**Smoothly and Easily**” and “**Positive**” for the test.
- “**Finger to Nose**”: “**Smoothly and Easily**” = “**Negative and normal**”. You cannot mark “**Smoothly and Easily**” and “**Positive**” for the test.
- “**Other 1**”: A “**Negative**” and “**Positive**” bubble is provided for you to add in your own tests. Please see explanation of queries and predefined text for explanation.
- “**Other 2**”: A “**Negative**” and “**Positive**” bubble is provided for you to add in your own tests. Please see explanation of queries and predefined text for explanation.

“C4”..... “**Deep Tendon Reflexes**”:

- Both “**Left**” and “**Right**” may be marked.
- If you mark the “**Grade 2 and Symmetric/Except**” bubble, you do not have to mark anything else in the section and the report will reflect that all upper or lower nerve root “**Deep Tendon Reflexes**” are intact. However, if you find all are normal with the exception of one or two, you can also mark the “**Grade 2 and Symmetric/Except**” bubble then select up to TWO abnormal reflexes.

For Reference: 0=Absent, 1=Hypoactive, 2=Normal, 3=Hyperactive without Clonus, 4=Hyperactive with Clonus, 5=Tonic

“C5”..... “**Motor Examination**”:

- “**Upper Extremity Motor Function**”:
 - Both “**Left**” and “**Right**” may be marked.
 - If you mark the “**No Muscle Weakness/Except**” bubble you do not have to mark anything else in the section, and the report will reflect that all upper nerve root motor functions are grade 5/5 and intact. However, if you find all are normal with the exception of one or two, you can also mark the “**No Muscle Weakness/Except**” bubble and select up to TWO abnormal functions.
- “**Lower Extremity Motor Function**”:
 - Both “**Left**” and “**Right**” may be marked.
 - If you mark the “**No Muscle Weakness/Except**” bubble, you do not have to mark anything else in the section and the report will reflect that all upper nerve root motor functions are grade 5/5 and intact. However, if you find all are normal with the exception of one or two, you can also mark the “**No Muscle Weakness/Except**” bubble and select up to TWO abnormal functions.

For Reference: 0/5=No muscle movement, 1/5=Visible movement (twitch), but no movement at the joint, 2/5=Movement at the joint, but not against gravity, 3/5=Movement against gravity, but no added resistance, 4/5=Movement against gravity and resistance, but less than normal, 5/5=Normal strength.

“C6”.....“**Mensuration**”: Mark only one choice per line for “**Tens**” and “**Units**”.

“C7”..... “**Dermatomal Sensory Testing**”:

- This part of the test is divided into four separate sections corresponding to Cervical, Thoracic, Lumbar, and Sacral dermatomes.
- You may use as many sections as needed or none at all.
- In any of the four sections, you have the option of marking the “**No Sensory Deficit/Except**” bubble, and do not have to mark anything else in the section. The report will reflect that all dermatomes listed in that particular section normal and intact. However, if you find that all dermatomes are normal with the exception of one or two, you can mark the “**No Sensory Deficit/Except**” bubble and choose the deficiencies found.
- Both “**Left**” and “**Right**” may be marked for a given Dermatome, but both “**Hypo**” and “**Hyper**” may not be marked for the same Dermatome on the same side.

“C8”..... “**Heel Walk**”: “**Able to Perform**” = Negative and normal. You may not mark both this choice and “**Unable to Perform**”, which indicates a positive finding for the test.

“C9.....”**Toe Walk**”: “**Able to Perform**” = Negative and normal. You may not mark both this choice and “**Unable to Perform**”, which indicates a positive finding for the test.

“C10”..... “**Plantar Response**”:

- You may mark both “**Left**” and “**Right**”.
- “**Plantar Flexion**”=Normal cannot be marked with any other option.

“C11”..... “**Hoffman’s Sign**”:

- You may mark both “**Left**” and “**Right**”.
- Only one choice may be marked for “**Negative**” or “**Positive**”, but not both.

“C12”..... “**Dynamometer**”:

- Both “**Left**” and “**Right**” may be marked, but only one choice for “**Hundreds**”(H), “**Tens**”(T), or “**Units**”(U) may be marked per side.
- You may choose to bubble one “**Attempt**” or all three.
- The system will average together your findings and the report will list each individual attempt and give an average or the findings for the attempts.

“C13”..... “**Of Additional Note**”: You can enter information for these nine bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

SECTION D – “**Orthopedic Exam of the Spine**”

“D1”..... “**Cervical Spine**”:

- **“Range of Motion” (D1a):**
 - If you mark the **“Normal In All Positions/Except”** bubble, you do not have to mark anything else in the section. The report will reflect that all ranges of motion in the cervical spine are normal and the normal degrees will be listed. If you find that all ranges of motion are normal with the exception of one or two, you can mark the **“Normal In All Positions/Except”** bubble and choose the deficiencies found. You may also just mark a particular range of motion tested and skip the rest.
 - The numbered bubbles in each of the ranges listed represent degrees.
 - **“Tens”** may be combined with **“Units”**.
 - Though it is not required, if you choose to mark the bubbles for additional descriptors associated with the range of motion, you may choose either **“Dull Pain”** or **“Sharp Pain”** and not both.
 - If you mark either **“Spinal Level Of:”** or **“Radiates To:”** a query will appear. The query must be answered for the system to complete the report.
- **“Cervical Muscle Testing” (D1b):**
 - Both Left and Right may be marked. If you mark the **“No Muscle Weakness/Except”** bubble, you do not have to mark anything else in the section. The report will reflect that all cervical muscle groups listed on the form were tested and were found to be grade 5/5 and intact. If you find all are normal with the exception of one or two, you can also mark the **“No Muscle Weakness/Except”** bubble and select up to TWO abnormal findings.

For Reference: 0/5=No muscle movement, 1/5=Visible movement (twitch), but no movement at the joint, 2/5=Movement at the joint, but not against gravity, 3/5=Movement against gravity, but no added resistance, 4/5=Movement against gravity and resistance, but less than normal, 5/5=Normal strength.

- **“Compression Tests” (D1c):**
 - **“Cervical Compression Test” (D1c1):**
 - You may choose to mark the **“Negative In All Positions/Except”** bubble and the report will reflect that all positions were tested and found to be normal. If you find that all compression tests are normal with the exception of one or two, you can mark the **“Negative In All Positions/Except”** bubble and choose the deficiencies found.
 - There may only be one choice for **“Negative”** (-) and **“Positive”** (+).
 - You may mark either **“Dull”** (Pain) or **“Sharp”** but not both.
 - **“Left”** and **“Right”** may both be marked.
 - There is also a bubble for the descriptor **“Paresthesia”** that may be added.
 - There are additional bubbles in this section of Cervical, Shoulder, Arm, Hand/Fingers.
 - One or all of these bubbles may be marked and are used to indicate where pain was produced in association with the test or where the pain radiated to. For example: If you mark **“Cerv+Shldr+Arm”**, the report will state that the test produced pain in the cervical spine that radiated to the patients shoulder and arm.
 - **“Adson’s Test” (D1c2):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - The down arrow indicates a decrease in Pulse.

- **“Valsalva” (D1c3):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test, but if the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
- **“Stretch Tests” (D1d):**
 - **“Shoulder Depression” (D1d1):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test, but if the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
 - **“Soto Hall” (D1d2):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test, but if the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
- **“Distraction Tests” (D1e):**
 - **“Cervical Distraction”, “Bakody’s Sign”, and “O’Donoghue’s” tests:**
 - Only one choice of either **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test, but if the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
 - In the case of these tests, a **“Positive”** = alleviating pain during the test.
- **“Other 1” (D1f):** **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of “Queries” and “Predefined text”.
- **“Other 2” (D1g):** **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of “Queries” and “Predefined text”.
- **“Other 3” (D1h):** **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of “Queries” and “Predefined text”.
- **“Of Additional Note” (D1i):** You can enter information for these twelve bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

“D2”..... “Thoracic Spine”:

- **“Range of Motion” (D2a):**
 - If you mark the **“Normal In All Positions/Except”** bubble, you do not have to mark anything else in the section and the report will reflect that all ranges of motion in the thoracic spine are **“Normal”** and the **“Normal”** degrees will be listed. If you find that all ranges of motion are normal with the exception of one or two, you can mark the

“Normal In All Positions/Except” bubble and choose the deficiencies found. You may also just mark a particular range of motion tested and skip the rest.

- The numbered bubbles in each of the ranges tested represent degrees and **“Tens”** may be combined with **“Units”**.
 - Though it is not required, if you choose to mark the bubbles for additional descriptors associated with range of motion, there can be only one choice of **“Dull Pain”** or **“Sharp Pain”**.
 - If you mark the bubbles for **“Spinal Level Of:”** or **“Radiates To:”** queries will appear. They must be answered for the system to complete the report.
- **“Thoracic/Torso Muscle Testing” (D2b):**
 - Both **“Left”** and **“Right”** may be marked.
 - If you mark **“No Muscle Weakness/Except”** you do not have to mark anything else in the section and the report will reflect that all thoracic/torso muscle groups listed on the form were tested and were found to be grade 5/5 and intact. If you find all are normal with the exception of one or two, you can mark **“No Muscle Weakness/Except”** bubble and select up to TWO abnormal findings.

For Reference: 0/5=No muscle movement, 1/5=Visible movement (twitch), but no movement at the joint, 2/5=Movement at the joint, but not against gravity, 3/5=Movement against gravity, but no added resistance, 4/5=Movement against gravity and resistance, but less than normal, 5/5=Normal strength.

- **“Mechanical Tests” (D2c):**
 - **“Chest Expansion Test” (D2c1):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - A decrease in inches must be indicated.
 - **“Sternal Compression Test” (D2c2):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - A query will be generated for you to indicate the location of the pain produced.
 - **“Bevor’s Sign”:**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for **“Superior Movement”** or **“Inferior Movement”**.
- **“Stretch Test” (D2d):**
 - **“Shepelmann’s Sign”:**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice of either **“Concave”** or **“Convex”**.
- **“Other 1” (D2e):** **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of **“Queries”** and **“Predefined text”**.
- **“Other 2” (D2f):** **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of **“Queries”** and **“Predefined text”**.

- **“Other 3” (D2g): “Negative” and “Positive”** bubbles are provided for you to add in your own tests. Please see explanation of “Queries” and “Predefined text”.
- **“Of Additional Note” (D2h):** You can enter information for these thirteen bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

“D3”.....”Lumbar Spine”:

- **“Range of Motion” (D3a):**
 - If you mark **“Normal In All Positions/Except”** you do not have to mark anything else in the section and the report will reflect that all ranges of motion in the lumbar spine are normal and the normal degrees will be listed. If you find that all ranges of motion are normal with the exception of one or two, you can mark **“Normal In All Positions/Except”** and choose the deficiencies found.
 - You may also just mark a particular range of motion tested and skip the rest.
 - The numbered bubbles in each of the ranges tested represent degrees and **“Tens”** may be combined with **“Units”**.
 - Though it is not required, if you choose to mark the bubbles for additional descriptors associated with range of motion, there can be only one choice of **“Dull Pain”** or **“Sharp Pain”**.
 - If you mark the bubbles for **“Spinal Level Of:”** or **“Radiates To:”**, queries will appear. These must be answered for the system to complete the report.

NOTE: There is no **“Rotation”** of the lumbar spine.

- **“Compression Tests” (D3b):**
 - **“Valsalva” (D3b1):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - If the **“Other”** bubble is marked, it supersedes the rest and a query will appear.
 - **“Iliac Compression Test (D3b2):”**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - If the **“Other”** bubble is marked it supersedes all other options and a query will appear.
 - **“Kemp’s Test” (D3b3):**
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Both **“Left”** and **“Right”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice marked for either **“Leaning Into”** or **“Leaning Away”**.

- **“Mechanical Tests” (D3c):** (SI=Sacroiliac)
 - **“FABERE-Patrick’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - **“Gaenslen’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - **“Thomas Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - **“Yeoman’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - **“Hibb’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - **“Goldwaith’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - Only one choice may be marked for either **“SI”** or **“Lumbar”** but not both.
 - **“Trendelenberg’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of either **“Negative”** or **“Positive”** may be marked.
- **“Root Tension Signs” (Stretch Tests) (D3d):**
 - **“Straight Leg Raise Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for degrees at which pain was produced;

- (0-30, 35-70, 70-90).
 - If the **“Other”** bubble is marked, it supersedes all other options and a query will appear.
- **“Braggard’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for degrees at which pain was produced; (0-30, 35-70, 70-90).
 - If the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
- **“Well Leg Raise Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for degrees at which pain was produced; (0-30, 35-70, 70-90).
 - If the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
- **“Fajersztajn’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for degrees at which pain was produced; (0-30, 35-70, 70-90).
 - If the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
- **“Kernig’s Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for degrees at which pain was produced; (0-30, 35-70, 70-90).
 - If the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
- **“Sitting Leg Raise Test”:**
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
 - There can be only one choice for degrees at which pain was produced; (0-30, 35-70, 70-90).

- If the **“Other”** bubble is marked, it supersedes all other options and a query will be generated.
 - **“Milgram’s Test”**:
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - **“Ely’s Test”**:
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - **“Nachlas Test”**:
 - Both **“Left”** and **“Right”** may be marked.
 - Only one choice of **“Negative”** or **“Positive”** may be marked.
 - Additional bubbles may be marked to indicate where pain was produced during the test.
- **“Other 1” (D3e)**: **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of **“Queries”** and **“Predefined text”**.
 - **“Other 2” (D3f)**: **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of **“Queries”** and **“Predefined text”**.
 - **“Other 3” (D3g)**: **“Negative”** and **“Positive”** bubbles are provided for you to add in your own tests. Please see explanation of **“Queries”** and **“Predefined text”**.
 - **“Of Additional Note” (D3h)**: You can enter information for these thirteen bubbles each time you want to add additional information or you can predefine lists of customized entries to choose from.

SECTION E – “Spinal Examination”

The spinal examination section is essentially broken down into two sections with **“Edema”**, **“Spasm”**, and **“Tenderness”** grouped together as to how they are reported and **“Trigger Points”**, **“Articular Fixation”**, and **“Malposition”** grouped together in their reporting.

In the systems set-up menu you can choose to have the group that includes **“Edema”**, **“Spasm”**, and **“Tenderness”** reported by individual levels that you mark. For example: **“Edema at the C1 and C3 levels”**, or you can set the system to report by region (U=Upper, M=Middle, L=Lower) for example if you mark same as the previous C1 and C3, the report will state that Edema was found overlying the upper and middle cervical regions. You may choose L=Left, M=Middle, or R=Right for any given level. Additionally, Tenderness has bubbles labeled 1-4 that you may choose to further indicate the **“Grade”** of tenderness elicited during the exam. For example a Grade 4=Worst tenderness. Use **“Grade”** numbers on the right for M=Middle.

The sections that report Trigger Points, Articular Fixation, and Malposition cannot be grouped by upper, middle, or lower region and will be reported by the specific spinal level indicated. Additionally, by default if Articular Fixation or Malposition are checked, the report will say just that without the word **“Subluxation”** added. However, if you would like the system to use the term, go to set-up menu and look under spinal examination for the CE3 and check the box that indicates adding the term **“Subluxation”** to the report. For example without the box checked the report will say **“a malposition was found at the T1 level.”** With the box checked, the report will say **“a subluxation malposition was found at the T1 level.”**

Finally, as with the other sections on the form, there are two bubbles at the end of each section labeled as “None” and “Note” (Cervical, Thoracic, Lumbar, Sacro-pelvic). If “None” is marked for a particular section, then the report will reflect for example: “No edema, spasm, or tenderness was found over the upper, middle, or lower regions of the cervical spine”. “Note” is also at the end of each section to enable you to add an additional note or finding to the specific spinal region, a query will be generated.

“Algometer”: If this section is used, you must indicate on the form if the readings were taken in PSI or Kgs./cm. Anything marked in this section will prompt you to enter the information via the query screens.

SECTION F – “Extremity Evaluation”

Both sections for the “Upper Extremities” and “Lower Extremities” are driven entirely by query input. Any bubble marked will generate a query so that you may enter an explanation of your findings. They must be entered for the system to complete the report.

SECTION G – “Assessment”

In this section, you may mark as many diagnoses as you feel necessary to complete your report. You may choose only one and designate the diagnosis as either “Primary”, “Secondary”, or “Other”. The “Other” designation is used for Medicare in which case if marked, you may designate a condition as something other than “Primary” or “Secondary” such as “Co-Morbidity”. You may choose further descriptors of your diagnosis to be listed on the report such as “Acute”, “Sub acute”, or “Chronic”, or “Mild”, “Moderate”, or “Severe”. In either case, only one choice may be bubbled and the report would reflect the following, for example:

307.81 Tension Headache.....Acute, Severe.

SECTION H – “Plan – Recommended Management”

“H1”“Treatments”:

- **“Manual Therapies” (H1a):**
 - Any combination of bubbles may be marked for the section.
 - Marking “Myofascial Release”, “Joint Mobilization”, or the “Other” bubbles will all generate a query that must be answered to complete the report.
- **“Physical Modalities” (H1b):**
 - Any combination of bubbles may be marked for the section.
 - Marking “Cryotherapy”, “Diathermy”, “Thermotherapy”, or “Ultrasound” with cause the system to display an automatic “pick-list” of further descriptors that must chosen.
- **“Rehabilitation Recommendations-In Office” (H1c):**

- This section is entirely query driven. Anything bubbled will generate a Query asking for an input as to what rehabilitation you will be performing.

“H2”..... “Treatment Goals”:

- You may choose one or more answers.
- The **“Other”** bubble supersedes anything else marked in the section.

“H3”..... “Visit Frequency”:

- In this section the **“From”** and **“To”** bubbles were added for ASHP users.
- **“PRN”**= As Needed.
- Per **“Day/Week”** will indicate the frequency. **“Weeks/Months”** will indicate the duration of your treatment plan. Only once choice may be marked for each. For Example: if you bubbled **“3 for Week”** and **“2 for Months”** the report will read: **“The patient will be seen 3 times per week for 2 months.”**

“H4”..... “Visits This Plan”:

- This section is for ASHP or HMO users. There can be only one choice for **“Tens”** and **“Units”**.

“H5”..... “Work Status”:

- This section is used if you want the report to indicate what the patient’s current status is as to being able to return to work or able to return to work with restrictions.
- If you check anything under **“a.”** other than **“Unable”** you must complete section **“b.”** as well.
- In this case, the **“Other”** bubbles in section **“b.”** do NOT supersede the other answers but are used to add additional restrictions or qualifications.

“H6”..... “Home Duties Restrictions”:

- This section is used if you want the report to indicate any home duty restrictions.
- The **“Other”** bubble does NOT supersede the other answers but is used to add additional restrictions or qualifications.

“H7”..... “Rehabilitation for Home Use”:

- This section is used if you want the report to indicate any rehabilitation measures you want the patient to perform while at home.
- Anything bubbled in this section will generate a query for you to enter the information.

“H8”..... “Recommendations”:

- This section is available if you want the report to indicate what further measures of referrals you intend for the patient.
- Only once choice of **“R=Referral”** or **“I=Immediate”** may be marked for any one item. For example if you marked an **“I”** for **“Urinalysis”**, and an **“R”** for **“MRI Examination”** the report would indicate: **“The patient will immediately undergo a Urinalysis. Additionally the patient will be referred for an MRI Examination to further assess the nature of his/her condition.”**

- There are also additional bubbles that are query driven if you want to indicate that “**Medications**” or “**Supplements**” were prescribed for the patient.

“H9”..... “Case Description/Discussion” (Any Additional Info:)

- This section is used if you want the report to indicate any additional information regarding the patient such as an Impairment rating or Permanent Disability.
- Any bubble may be indicated in the section, but it is query driven and the information must be either input or predefined.

“H10”..... “Prognosis”:

- This section is used if you want the report to indicate the patient’s prognosis.
- Only one choice may be marked and “**Other**” supersedes other responses.

“H11”..... “All general measure associated with condition have been reviewed.”:

- If you mark this bubble, this exact sentence will be added to the report.

“H12”..... “Potential risks have been described and the patient has acknowledged their understanding of them.”:

- If you mark this bubble, this exact sentence will be added to the report.

General Notes

1. When you are using the “**CE3**” as a Re-Evaluation form, make sure that you have a daily note on file for the same day. This will cover the subjective section for the Re-Evaluation reports.
2. Every Orthopedic test can have only a “**Negative**” or “**Positive**” finding, not both.
3. Any bubble on the form that says “**Except**” can generally have only 2 exceptions with a warning.
4. PAIN MODIFIERS: on this form, when a test is marked as “**Positive**” you have a choice of having the report indicate the level of pain experienced by the patient (+=Mild, ++=Moderate, +++=Severe). If you want the modifiers added to the report, you must go into the system’s set-up screen from the Main Menu and check the box for pain modifiers to be added. If you do not check this box in the set-up screen, the report will only indicate “**Pain**” as a positive finding. If you do have modifiers enabled the report will add the modifier before “pain”. For example: “the test produced moderate pain”.

CLINICAL EVALUATION 3 / CLINICAL RE-EVALUATION 3 REFERENCE SOURCES

The CE3/RE3 was built using a cross-reference, compilation of the following reference books:

****NOTE:** No one test came from a specific source. Each test was cross-referenced between each of the sources listed below and the most agreed upon definition used for the forms. Some additional texts were used for other areas.

- DeGowin & DeGowin's Diagnostic Examination
- Mazon's Illustrated Reference manual of Ortho/Neuro/Physio Clinical Diagnostic Techniques
- Cipriano's Photographic Manual of Regional Orthopaedic and Neurological Tests
- Hoppenfeld's Physical Examination of the Spine & Extremities
- Mosby's Guide to Physical Examination
- Ombregt, Bisschop, Veer, and Van de Velde's A System of Orthopaedi Medicine
- AMA Guides to Guides to Evaluation and Permanent Impairment, 5th Edition.

If you need further assistance please contact the Document Plus Training Department at 800-642-0600.